

In re **Archer Dale Bonnema**

Case No. **11-41606**
(if known)

AMENDED 8/24/2011
SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
604 Kings Lake Drive, McKinney, Texas This value is based on current sales contract for the homestead - the Debtor had a prior contract that fell through. The Debtor has an appraisal at \$1,300,000. Claimed as exempt since 2006.	Homestead	-	\$1,480,000.00	\$1,888,194.75
Penny Deed	Real Property	-	\$100.00	\$0.00
Total:			\$1,480,100.00	

(Report also on Summary of Schedules)

In re **Archer Dale Bonnema**

Case No. **11-41606**
(if known)

AMENDED 8/24/2011
SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash	-	\$700.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Capital One Bank Debtor-in-possession account	-	\$200.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video and computer equipment.		3 Glass top tables \$200 Side chest of drawers \$125.00 6 torch lamps \$145.00 11 lamps \$160.00 3 round tables \$200.00 12 fabric parsons chairs \$875.00 8 fabric/wood gold color chairs \$200.00 3 candelabras \$125.00 Sideboard \$150.00 King bed \$100.00 2 recliners \$125.00 Secretary \$125.00 Side leather chair \$50.00 2 Entertainment shelves \$250.00 2 bedside tables \$50.00 2 wooden steps \$50.00 2 Televisions \$600.00 Leather loveseat \$100.00 Wood/metal screen \$75.00 Writing desk \$100.00 Stool \$50.00 Bench \$50.00 2 Dressers \$200.00 Safe \$500.00	-	\$9,320.00

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AMENDED 8/24/2011
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		2 small cabinets \$50.00 Washer/dryer \$500.00 Freezer \$100.00 Bedroom suite \$125.00 Cabinet \$25.00 2 desks \$325.00 4 cloth chairs \$100.00 Checkers table \$45.00 2 leather sofas \$600.00 Wood cabinet \$10.00 2 children's chair and table set \$45.00 3 Coffee tables \$150.00 2 fabric sofas \$400.00 4 wing back chairs \$200.00 3 iron/glass occasional tables \$150.00 2 metal benches \$100.00 8 leather chairs \$600.00 2 cow/leather bar stools \$100.00 Wood/glass cabinet \$75.00 4 occasional chairs \$200.00 Bar \$150.00 Leather desk chair \$35.00 2 File cabinets \$100.00 Desk and credenza \$300.00 Wall desk unit \$125.00 2 desk chairs \$100.00 Copier \$5.00 *NOTE: Debtor has no appraisal of personal property		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		4 paintings \$250.00 2 reproduction urns \$200.00 Bear rug \$300.00 Wood hall tree \$15.00 10 rugs \$950.00 2 head mounts (elan, elk) \$600.00 Deer head \$300.00 Plaster horse head \$5.00	-	\$3,470.00

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SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Wood stairway art \$50.00 9 figurines \$200.00 Metal horse \$100.00 Clay bust \$50.00 Floral and glass arrangement \$25.00 Candles \$25.00 9 mirrors \$400.00 *NOTE: Debtor has no appraisal of personal property		
6. Wearing apparel.		Clothing (including accessories and shoes)	-	\$500.00
7. Furs and jewelry.		2 wedding rings \$900.00 Rolex watch \$2500.00 (Wife has jewelry that is not listed)	-	\$3,400.00
8. Firearms and sports, photographic, and other hobby equipment.		2 guns (at garage sale value - new value about \$1200.00) and ammunition Baseball signed by Nolan Ryan (value unknown)	-	\$200.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Mutual Life of Omaha Life Insurance Policy Policy value \$1M Cash value \$140,000.00	-	\$140,000.00
		Lincoln Life Term Policy Policy value \$2M No cash value	-	\$0.00
		Debtor is owner of two life insurance policies on the life of his mother. The face values of the policies are \$2,000,000. The policies do have cash values of in excess of \$140,000. This is approximate. Mother is still alive. The policies are owned 100% by the Debtor. Policies are with Jefferson Pilot	H	\$140,000.00

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AMENDED 8/24/2011
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X	and Mutual of Omaha.		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		Guardian Life IRA account with \$73,458 value	-	\$73,458.00
		Security Mutual IRA account with \$30,105 value	-	\$30,105.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Bonnema Company 100% owner with wife Sherry Bonnema	-	\$0.00
		Archer Enterprises 100% owner (Non operating as of 2004)	-	\$0.00
		Bonnema Management, LLC 100% owner (Non operating as of 2008)	-	\$0.00
		Bonnema Investments, Ltd. (Non operating as of 2008) Partners claim that debtor has been removed as manager of the partnership Currently has no assets or funds on hand to the best of Debtor's knowledge the last thing it owned was a bank account - balance not currently known	-	\$0.00

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AMENDED 8/24/2011
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Debtor is 19% owner of partnership		
		My House Ministries, Inc. Non-profit (founder and director)	-	\$0.00
		Abundant Energy ownership 1/2 of 1% (wind generating company -start up)	H	Unknown
14. Interests in partnerships or joint ventures. Itemize.		Arcadia Oil 8% interest owned by Bonnema Companies Sherry Bonnema also has an interest in oil and gas properties in her individual name	-	\$3,000.00
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

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AMENDED 8/24/2011
SCHEDULE B - PERSONAL PROPERTY
Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Archer Bonnema, et al. v. Guardian Life Insurance Company of America, et al. (Adversary No. 10-03338-bjh) for renewal commissions owed, violations of the Texas Insurance Code, the Texas Deceptive Trade Practices-Consumer Protection Act, breach of contract, attorneys' fees.	-	Unknown
		Claims against Jacob Bonnema for conversion of a piano, Rolex watch, Honda ATV and a 2005 Ford Expedition	-	Unknown
		Claims against Marcella and Roger Bonnema for cloud of title on Debtor's homestead that caused the sale of the property to fall through Collectively amount owed approx. \$420,000 (of this amount \$400,000 relates to bill and judgment for fees of \$400,000) The amount for interfering with sale of home is at least \$300,000 plus costs and fees.	-	Unknown
		Claims against Adams Family Irrevocable Trust, Troy Austin, Fred Barber, JC Bass Enterprises, Ltd., Jami Beukelman, Robert Bosford, David Bourquein, William Brown, Burleson Investments, LLC, Pensco Trust Company (FBO Wayne Christian IRA), King Investments, Ltd., Phil King, Tedd Klovstad, KRJL, LLC, Mark Naugle, Linda Roberts, Daniel Rowell, Richard Schulte, Jon Sherman, and Bill Zedler (collectively referred to as "Weatherford Plaintiffs") for cloud on title on Debtor's homestead, causing the sale to fall through.	-	Unknown
		Claims against the Weatherford Plaintiffs for wrongful execution of default judgment.	-	Unknown
		Claims against Phil King and his law firm, Eggleston	-	Unknown

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AMENDED 8/24/2011
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 6

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Flowers & King LLP, for legal malpractice with regard to lawsuit brought by certain Pirin Investors, referred to as the Weatherford Plaintiffs, for claims of misrepresentations in the disclosure statement		
		Claims against Bonnema Investments, Marcella Bonnema, Roger Bonnema, Michale Bonnema, Cherie Horton, and Bryant Bonnema for contribution to the judgment obtained by AlexPartners described above.	-	Unknown
		Claims against Zurich Insurance Company/Steadfast Insurance for bad faith, violations of the Texas Insurance Code, breach of contract for violating the defend	-	Unknown
		Claims against Kathleen Barrow and her former law firm (Whitaker, Chalk, Swindle & Sawyer, LLP) for legal malpractice	-	Unknown
		Claims against Guardian Life Insurance Company of America, Millennium Marketing Group, Norm Bevan, Innovus Financial Solutions, Inc., Scott Ridge, Ridge Insurance, and Kathleen Barrow for fraud, violations of the Texas Deceptive Trade Practices Act, violations of Texas Insurance Code	-	Unknown
		Claims against Guardian Insurance Company for renewal commissions owed	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

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AMENDED 8/24/2011
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 7

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Honda ATV (in possession of Jacob Bonnema)	-	\$3,000.00
		2003 Mercedes ML500 Wife's vehicle, listed for disclosure purposes only Approximate resale value \$7650	-	\$7,650.00
		2011 Dodge Pickup Wife's vehicle, listed for disclosure purposes only Approximate resale value \$35,000.00	-	\$35,000.00
		2006 horse trailer Wife's trailer, listed for disclosure purposes only Approximate resale value \$7800.00	-	\$7,800.00
		2006 Honda Goldwing motorcycle, title is in Wife's and Debtor's names Estimated resale value \$9,000.00	-	\$9,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			

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AMENDED 8/24/2011
SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 8

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.		2 Horses \$3000.00 (owned by wife, listed for disclosure purposes only) worth \$1500 each Longhorn \$600.00	-	\$3,000.00
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.		Livestock trailer	-	\$1,800.00
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Motorcoach owned by non-debtor company ABTC that is owned by a company owned by the debtor Bonnema Companies Debtor has no current appraisal on the motorcoach Wife has separate property jewelry, silver and a couple of guns, piano (value \$3500) (for disclosure purposes) Wife has interest in Perrin Investors	-	\$135,000.00
		Golf cart	H	\$3,000.00
<div> <div>8</div> <div>continuation sheets attached</div> </div> <div> <div>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</div> <div>Total ></div> </div>				\$609,603.00

In re **Archer Dale Bonnema**Case No. **11-41606**

(if known)

AMENDED 8/24/2011**SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	Dependents of Debtor and Spouse	
Married	Relationship(s): Wife Age(s): 55	Relationship(s): Age(s):
Employment:	Debtor	Spouse
Occupation		
Name of Employer	Self-employed	
How Long Employed	2 months	
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)

1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)

2. Estimate monthly overtime

3. SUBTOTAL

4. LESS PAYROLL DEDUCTIONS

a. Payroll taxes (includes social security tax if b. is zero)

b. Social Security Tax

c. Medicare

d. Insurance

e. Union dues

f. Retirement

g. Other (Specify) _____

h. Other (Specify) _____

i. Other (Specify) _____

j. Other (Specify) _____

k. Other (Specify) _____

5. SUBTOTAL OF PAYROLL DEDUCTIONS

6. TOTAL NET MONTHLY TAKE HOME PAY

7. Regular income from operation of business or profession or farm (Attach detailed stmt)

8. Income from real property

9. Interest and dividends

10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above

11. Social security or government assistance (Specify): _____

12. Pension or retirement income

13. Other monthly income (Specify):

a. _____

b. _____

c. _____

14. SUBTOTAL OF LINES 7 THROUGH 13

15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)

16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)

DEBTOR**SPOUSE**

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00**\$0.00**

\$4,000.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$4,000.00**\$4,000.00****\$4,000.00**

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

Debtor has been out of work since July 2009 due to accident, surgeries, and hospitalization. He has just recently started a new business venture.

B6J (Official Form 6J) (12/07)

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AMENDED 8/24/2011**SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)**

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home) a. Are real estate taxes included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b. Is property insurance included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
2. Utilities: a. Electricity and heating fuel b. Water and sewer c. Telephone d. Other:	\$350.00 \$280.00
3. Home maintenance (repairs and upkeep) 4. Food 5. Clothing 6. Laundry and dry cleaning 7. Medical and dental expenses 8. Transportation (not including car payments) 9. Recreation, clubs and entertainment, newspapers, magazines, etc. 10. Charitable contributions	\$300.00 \$500.00 \$50.00 \$100.00 \$100.00
11. Insurance (not deducted from wages or included in home mortgage payments) a. Homeowner's or renter's b. Life c. Health d. Auto e. Other:	\$100.00 \$400.00 \$200.00
12. Taxes (not deducted from wages or included in home mortgage payments) Specify:	
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan) a. Auto: b. Other: Taxes c. Other: d. Other:	\$400.00
14. Alimony, maintenance, and support paid to others: 15. Payments for support of add'l dependents not living at your home: 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) 17.a. Other: Land maintenance 17.b. Other: Animal care	\$100.00 \$100.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$2,980.00
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: None.	
20. STATEMENT OF MONTHLY NET INCOME a. Average monthly income from Line 15 of Schedule I b. Average monthly expenses from Line 18 above c. Monthly net income (a. minus b.)	\$4,000.00 \$2,980.00 \$1,020.00