

E FILED ON 11/21/12
THOMAS E. CROWE, ESQ.
THOMAS E. CROWE PROFESSIONAL
LAW CORPORATION
tcrowe@thomascrowelaw.com
2830 S. Jones Blvd. #3
Las Vegas, Nevada 89146
(702) 794-0373
Attorney for Debtors-in-possession
Nevada State Bar no. 3048

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

* * * * *

In re:)	BANKRUPTCY NUMBER:
)	BK-S-11-27072-LBR
DON HOLBROOK and)	Chapter 11
LAURIE HOLBROOK,)	
)	
Debtors.)	
_____)	

PERIODIC OPERATING REPORT

The above mentioned Debtors hereby submit, by and through their attorney,
THOMAS E. CROWE, ESQ., the periodic operating report for the period ending June, 2012.

DATED this 21st day of November, 2012.

THOMAS E. CROWE PROFESSIONAL
LAW CORPORATION

By /s/ THOMAS E. CROWE
THOMAS E. CROWE, ESQ.
2830 S. Jones Blvd. # 3
Las Vegas, NV 89146
Attorney for Debtors-
in-possession

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Official Form 26 (12/08)

United States Bankruptcy Court

District of NevadaIn re Holbrook, Don + LaurieCase No. 2:11-bk-27072

Debtor

Chapter 11

**PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF
ENTITIES IN WHICH THE ESTATE OF [NAME OF DEBTOR]
HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST**

This is the report as of 6.30.12 on the value, operations and profitability of those entities in which the estate holds a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of [Name of Debtor] holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estate	Tab #
<u>Don Allen Holbrook, LLC.</u>	<u>100.00 %</u>	

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

Each Entity Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

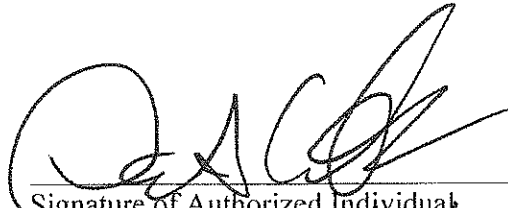
**THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR DEBTOR IN
POSSESSION.**

The undersigned, having reviewed the above listing of entities in which the estate of [Debtor] holds a substantial or controlling interest, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his/her knowledge.

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Date: 11/20/12



Signature of Authorized Individual

Dan A. Holm

Name of Authorized Individual

Manager

Title of Authorized Individual

[If the Debtor is an individual or in a joint case]

Signature(s) of Debtor(s) (Individual/Joint)

Signature of Debtor

Signature of Joint Debtor

Official Form 26 (12/08) – Cont.

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Exhibit A
Valuation Estimate for [Name of Entity]

[Provide a statement of the entity's value and the value of the estate's interest in the entity, including a description of the basis for the valuation, the date of the valuation and the valuation method used. This valuation must be no more than two years old. Indicate the source of this information.]

N/A

Official Form 26 (12/08) – Cont.

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Exhibit B
Financial Statements for [Insert Name of Entity]

Attached.

Financial Statements

of
Don Allen Holbrook, LLC.
For the Period Ended June 30, 2012

See Accompanying Accountant's Compilation Report

Don Allen Holbrook, LLC.
 Balance Sheet
 June 30, 2012

Assets

Current Assets

Cash in Bank \$ 3,151.66

Total Current Assets \$ 3,151.66

Fixed Assets

Other Assets

Total Assets \$ 3,151.66

Liabilities and Equity

Current Liabilities

Long Term Liabilities

Equity

Member Equity (40,421.53)

Current Income (Loss) 43,573.19

Total Equity 3,151.66

Total Liabilities & Equity \$ 3,151.66

Don Allen Holbrook, LLC.
Income Statement
For the Period Ended June 30, 2012

	6 Months Ended <u>Jun. 30, 2012</u>
Revenue	
Revenue	\$ <u>158,386.90</u>
Total Revenue	158,386.90
Cost of Sales	
Sub-Contract	<u>33,024.98</u>
Total Cost of Sales	<u>33,024.98</u>
Gross Profit	125,361.92
Operating Expenses	
Advertising	8,028.79
Transportation	8,500.67
Bank Charges & Accounting	3,327.70
Education	1,021.38
Insurance	6,305.50
Legal & Accounting	4,720.00
Office Expense	1,499.27
Repairs & Maintenance	902.68
Officers/Member Pay	29,056.00
Telephone	2,289.24
Travel	<u>16,137.50</u>
Total Expenses	<u>81,788.73</u>
Net Income (Loss)	\$ <u><u>43,573.19</u></u>

Form **1065**Department of the Treasury
Internal Revenue Service

U.S. Return of Partnership Income

For calendar year 2011, or tax year beginning _____, 2011,
ending _____, 20 _____.
▶ See separate instructions.

OMB No. 1545-0099

2011

A Principal business activity ECON. DEV. CONS B Principal product or service SERVICE C Business code number 541990	Print or type. Name of partnership DON ALLEN HOLBROOK, LLC Number, street, and room or suite number. If a P.O. box, see the instructions. 9200 DALMAHOY PLACE City or town LAS VEGAS State ZIP code NV 89145	D Employer identification number 26-1728620 E Date business started 01/01/08 F Total assets (see instrs) \$ 9,217.
--	---	--

G Check applicable boxes: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change (5) ☐ Amended return
(6) ☐ Technical termination — also check (1) or (2)

H Check accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify) _____

I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year _____ **2**

J Check if Schedules C and M-3 are attached. ☐

Caution. Include *only* trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

I N C O M E	1a Merchant card and third-party payments (including amounts reported on Form(s) 1099-K). For 2011, enter -0-	1a	0.	
	b Gross receipts or sales not reported on line 1a (see instructions)	1b	227,331.	
	c Total. Add lines 1a and 1b.	1c	227,331.	
	d Returns and allowances plus any other adjustments to line 1a (see inst).	1d		
	e Subtract line 1d from line 1c.	1e	227,331.	
	2 Cost of goods sold (attach Form 1125-A)	2	48,847.	
	3 Gross profit. Subtract line 2 from line 1e.	3		178,484.
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)	4		
	5 Net farm profit (loss) (attach Schedule F (Form 1040))	5		
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)	6		
7 Other income (loss) (attach statement)	7			
8 Total income (loss). Combine lines 3 through 7	8		178,484.	
S E E I N S T R U C T I O N S F O R L I M I T A T I O N S	9 Salaries and wages (other than to partners) (less employment credits)	9		
	10 Guaranteed payments to partners	10	42,612.	
	11 Repairs and maintenance	11	2,869.	
	12 Bad debts	12		
	13 Rent	13		
	14 Taxes and licenses	14	800.	
	15 Interest	15		
	16a Depreciation (if required, attach Form 4562)	16a		
	b Less depreciation reported on Form 1125-A and elsewhere on return.	16b		
	17 Depletion (Do not deduct oil and gas depletion.)	17		
	18 Retirement plans, etc	18		
	19 Employee benefit programs	19		
	20 Other deductions (attach statement) * . STM	20		119,448.
	21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20.	21		165,729.
22 Ordinary business income (loss). Subtract line 21 from line 8.	22		12,755.	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member manager) is based on all information of which preparer has any knowledge.

Signature of general partner or limited liability company member manager _____ Date _____

May the IRS discuss this return with the preparer shown below (see instrs)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name _____ Preparer's signature _____ Date _____ Check ☐ if PTIN self-employed P00924866

Firm's name ▶ RANO FINANCIAL, INC. Firm's EIN ▶ 88-0389682

Firm's address ▶ PO BOX 35637 LAS VEGAS NV 89133 Phone no. _____

Schedule B Other Information

		Yes	No
1 What type of entity is filing this return? Check the applicable box:			
a <input type="checkbox"/> Domestic general partnership	b <input type="checkbox"/> Domestic limited partnership		
c <input checked="" type="checkbox"/> Domestic limited liability company	d <input type="checkbox"/> Domestic limited liability partnership		
e <input type="checkbox"/> Foreign partnership	f <input type="checkbox"/> Other		
2 At any time during the tax year, was any partner in the partnership a disregarded entity, a partnership (including an entity treated as a partnership), a trust, an S corporation, an estate (other than an estate of a deceased partner), or a nominee or similar person?			X
3 At the end of the tax year:			
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If 'Yes,' attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership.			X
b Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If 'Yes,' attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership.		X	
4 At the end of the tax year, did the partnership:			
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (iv) below			X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below		X
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(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

Form 1065 (2011) DON ALLEN HOLBROOK, LLC

26-1728620

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	Yes	No
5 Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)(ii) for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details		X
6 Does this partnership satisfy all four of the following conditions?		
a The partnership's total receipts for the tax year were less than \$250,000.		
b The partnership's total assets at the end of the tax year were less than \$1 million.		
c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.		
d The partnership is not filing and is not required to file Schedule M-3		X
If 'Yes,' the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item L on Schedule K-1.		
7 Is this partnership a publicly traded partnership as defined in section 469(k)(2)?		X
8 During the tax year, did the partnership have any debt that was cancelled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?		X
9 Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?		X
10 At any time during calendar year 2011, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If 'Yes,' enter the name of the foreign country. ▶		X
11 At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If 'Yes,' the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions.		X
12a Is the partnership making, or had it previously made (and not revoked), a section 754 election? See instructions for details regarding section 754 election.		X
b Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If 'Yes,' attach a statement showing the computation and allocation of the basis adjustment. See instructions.		X
c Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If 'Yes,' attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
13 Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly-owned by the partnership throughout the tax year) <input type="checkbox"/>		
14 At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in a partnership property?		X
15 If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, enter the number of Forms 8858 attached. See instructions ▶		
16 Does the partnership have any foreign partners? If 'Yes,' enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership. ▶		X
17 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return ▶		
18a Did you make any payments in 2011 that would require you to file Form(s) 1099? See instructions		X
b If 'Yes,' did you or will you file all required Form(s) 1099?		
19 Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return ▶		

Designation of Tax Matters Partner (see the instructions)

Enter below the general partner designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated TMP ▶	DON ALLEN HOLBROOK	Identifying number of TMP ▶	291-62-3576
If the TMP is an entity, name of TMP representative ▶		Phone number of TMP ▶	
Address of designated TMP ▶	9200 DALMAHOY PLACE LAS VEGAS, NV 89145		

Form 1065 (2011)

Form 1065 (2011) DON ALLEN HOLBROOK, LLC

26-1728620

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Schedule K Partners' Distributive Share Items		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1	12,755.
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach stmt)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Guaranteed payments	4	42,612.
	5 Interest income	5	
	6 Dividends: a Ordinary dividends	6a	
	b Qualified dividends	6b	
	7 Royalties	7	270.
	8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
Deductions	9a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b Collectibles (28%) gain (loss)	9b	
	c Unrecaptured section 1250 gain (attach statement)	9c	
	10 Net section 1231 gain (loss) (attach Form 4797)	10	
Self-Employment	11 Other income (loss) (see instructions) Type ▶	11	
	12 Section 179 deduction (attach Form 4562)	12	
	13a Contributions	13a	488.
	b Investment interest expense	13b	
Credits	c Section 59(e)(2) expenditures: (1) Type ▶	13c (2)	
	(2) Amount ▶	13d	
	d Other deductions (see instructions) Type ▶	13d	
	14a Net earnings (loss) from self-employment	14a	48,989.
Foreign Transactions	b Gross farming or fishing income	14b	
	c Gross nonfarm income	14c	178,484.
	15a Low-income housing credit (section 42(j)(5))	15a	
	b Low-income housing credit (other)	15b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
	d Other rental real estate credits (see instructions). Type ▶	15d	
Alternative Minimum Tax (AMT) Items	e Other rental credits (see instructions). Type ▶	15e	
	f Other credits (see instructions). Type ▶	15f	
	16a Name of country or U.S. possession ... ▶	16a	
	b Gross income from all sources	16b	
	c Gross income sourced at partner level	16c	
	Foreign gross income sourced at partnership level	16d	
	d Passive category ▶	16e	
	e General category ▶	16f	
	f Other ▶	16g	
	Deductions allocated and apportioned at partner level	16h	
Other Information	g Interest expense ▶	16i	
	h Other ▶	16j	
	Deductions allocated and apportioned at partnership level to foreign source income	16k	
	i Passive category ▶	16l	
	j General category ▶	16m	
	k Other ▶	16n	
17a Post-1986 depreciation adjustment	17a		
BAA	b Adjusted gain or loss	17b	
	c Depletion (other than oil and gas)	17c	
	d Oil, gas, and geothermal properties— gross income	17d	
	e Oil, gas, and geothermal properties— deductions	17e	
	f Other AMT items (attach stmt)	17f	
	18a Tax-exempt interest income	18a	
	b Other tax-exempt income	18b	
	c Nondeductible expenses	18c	3,320.
Form 1065 (2011)	19a Distributions of cash and marketable securities	19a	
	b Distributions of other property	19b	
	20a Investment income	20a	270.
	b Investment expenses	20b	
c Other items and amounts (attach stmt)			

BAA

Form 1065 (2011)

Analysis of Net Income (Loss)

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16i.						1	55,149.
2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt organization	(vi) Nominee/Other	
a General partners							
b Limited partners		55,149.					

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1 Cash			0.		9,217.
2a Trade notes and accounts receivable					
b Less allowance for bad debts					
3 Inventories					
4 U.S. government obligations					
5 Tax-exempt securities					
6 Other current assets (attach stmt)					
7a Loans to partners (or persons related to partners)					
b Mortgage and real estate loans					
8 Other investments (attach stmt)					
9a Buildings and other depreciable assets					
b Less accumulated depreciation		0.	0.	0.	0.
10a Depletable assets					
b Less accumulated depletion					
11 Land (net of any amortization)					
12a Intangible assets (amortizable only)					
b Less accumulated amortization					
13 Other assets (attach stmt)					
14 Total assets			0.		9,217.
Liabilities and Capital					
15 Accounts payable					
16 Mortgages, notes, bonds payable in less than 1 year					
17 Other current liabilities (attach stmt)					
18 All nonrecourse loans					
19a Loans from partners (or persons related to partners)					
b Mortgages, notes, bonds payable in 1 year or more					
20 Other liabilities (attach stmt)					
21 Partners' capital accounts			0.		9,217.
22 Total liabilities and capital			0.		9,217.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note. Schedule M-3 may be required instead of Schedule M-1 (see instructions).

1 Net income (loss) per books	9,217.	6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a Tax-exempt interest ... \$	
3 Guaranteed pmts (other than health insurance)	42,612.	7 Deductions included on Schedule K, lines 1 through 13d, and 16i, not charged against book income this year (itemize):	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16i (itemize):		a Depreciation \$	
a Depreciation \$		8 Add lines 6 and 7	
b Travel and entertainment \$ 3,320.		9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	55,149.
5 Add lines 1 through 4	55,149.		

Schedule M-2 Analysis of Partners' Capital Accounts

1 Balance at beginning of year	0.	6 Distributions: a Cash	
2 Capital contributed: a Cash		b Property	
b Property		7 Other decreases (itemize):	
3 Net income (loss) per books	9,217.	8 Add lines 6 and 7	
4 Other increases (itemize):		9 Balance at end of year. Subtract line 8 from line 5	9,217.
5 Add lines 1 through 4	9,217.		

Form **1125-A**
(December 2011)Department of the Treasury
Internal Revenue Service**Cost of Goods Sold**

OMB No. 1545-2225

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

Name DON ALLEN HOLBROOK, LLC		Employer identification number 26-1728620	
1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)*.. S.T.M.T.	4	48,847.
5	Other costs (attach schedule)	5	
6	Total. Add lines 1 through 5	6	48,847.
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	48,847.

9a Check all methods used for valuing closing inventory:

(i) ☐ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and att. expl.) .. ►

b Check if there was a writedown of subnormal goods

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d**

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? ☐ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation ☐ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see separate instructions.Form **1125-A** (12-2011)

SCHEDULE B-1
(Form 1065)(December 2011)
Department of the Treasury
Internal Revenue Service**Information on Partners Owning 50% or
More of the Partnership**

OMB No. 1545-0099

▶ Attach to Form 1065. See instructions.

Name of partnership

DON ALLEN HOLBROOK, LLC

Employer identification number (EIN)

26-1728620

Part I **Entities Owning 50% or More of the Partnership** (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

Part II **Individuals or Estates Owning 50% or More of the Partnership** (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Maximum Percentage Owned in Profit, Loss, or Capital
DON ALLEN HOLBROOK	291-62-3576	US	50.0000
LAURIE HOLBROOK	477-86-6245	US	50.0000

BAA For Paperwork Reduction Act Notice, see the instructions for Form 1065.

Schedule B-1 (Form 1065) (12-2011)

Form **8879-PE****IRS e-file Signature Authorization
for Form 1065**

OMB No. 1545-2042

2011Department of the Treasury
Internal Revenue ServiceFor calendar year 2011, or tax year beginning _____, 2011,
ending _____.

▶ See instructions. Do not send to the IRS. Keep for your records.

Name of partnership

DON ALLEN HOLBROOK, LLC

Employer identification number

26-1728620

Part I Return Information (Whole dollars only)

1	Gross receipts or sales less returns and allowances (Form 1065, line 1e)	1	227,331.
2	Gross profit (Form 1065, line 3)	2	178,484.
3	Ordinary business income (loss) (Form 1065, line 22)	3	12,755.
4	Net rental real estate income (loss) (Form 1065, Schedule K, line 2)	4	
5	Other net rental income (loss) (Form 1065, Schedule K, line 3c)	5	

Part II Declaration and Signature Authorization of General Partner or Limited Liability Company Member Manager (Be sure to get a copy of the partnership's return)

Under penalties of perjury, I declare that I am a general partner or limited liability company member manager of the above partnership and that I have examined a copy of the partnership's 2011 electronic return of partnership income and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the partnership's electronic return of partnership income. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the partnership's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission and (b) the reason for any delay in processing the return. I have selected a personal identification number (PIN) as my signature for the partnership's electronic return of partnership income.

General Partner or Limited Liability Company Member Manager's PIN: check one box only

☐ I authorize _____ to enter my PIN _____ as my signature on the partnership's 2011 electronically filed return of partnership income.
ERO firm name do not enter all zeros

☒ As a general partner or limited liability company member manager of the partnership, I will enter my PIN as my signature on the partnership's 2011 electronically filed return of partnership income.

General partner or limited liability company member manager's signature ▶ _____
Title ▶ LLC MEMBER Date ▶ _____

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 88309189130
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2011 electronically filed return of partnership income for the partnership indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub 3112, IRS e-file Application and Participation, and Pub 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ _____ Date ▶ _____

ERO Must Retain This Form – See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

BAA For Paperwork Reduction Act Notice, see instructions.

Form **8879-PE** (2011)

651111

Schedule K-1
(Form 1065)**2011**Department of the Treasury
Internal Revenue ServiceFor calendar year 2011, or tax
year beginning _____, 2011
ending _____, 2011☐ Final K-1☐ Amended K-1

OMB No. 1545-0099

Partner's Share of Income, Deductions, Credits, etc.
▶ See separate instructions.**Part I Information About the Partnership****A** Partnership's employer identification number
26-1728620**B** Partnership's name, address, city, state, and ZIP code
DON ALLEN HOLBROOK, LLC
9200 DALMAHOY PLACE
LAS VEGAS, NV 89145**C** IRS Center where partnership filed return
OGDEN, UT**D** ☐ Check if this is a publicly traded partnership (PTP)**Part II Information About the Partner****E** Partner's identifying number
291-62-3576**F** Partner's name, address, city, state, and ZIP code
DON ALLEN HOLBROOK
9200 DALMAHOY PLACE
LAS VEGAS, NV 89145**G** ☒ General partner or LLC member-manager ☐ Limited partner or other LLC member**H** ☒ Domestic partner ☐ Foreign partner**I** What type of entity is this partner? INDIVIDUAL**J** Partner's share of profit, loss, and capital (see instructions):
Beginning **Ending**

Profit	50.00000 %	50.00000 %
Loss	50.00000 %	50.00000 %
Capital	50.00000 %	50.00000 %

K Partner's share of liabilities at year end:

Nonrecourse	\$	
Qualified nonrecourse financing	\$	
Recourse	\$	

L Partner's capital account analysis:

Beginning capital account	\$	0.
Capital contributed during the year	\$	
Current year increase (decrease)	\$	4,743.
Withdrawals and distributions	\$	
Ending capital account	\$	4,743.

☒ Tax basis ☐ GAAP ☐ Section 704(b) book
☐ Other (explain)
M Did the partner contribute property with a built-in gain or loss?☐ Yes ☒ No

If 'Yes', attach statement (see instructions)

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss)	15	Credits
	6,377.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
4	Guaranteed payments		
	42,612.		
5	Interest income		
6a	Ordinary dividends		
6b	Qualified dividends		
7	Royalties		
	270.		
8	Net short-term capital gain (loss)		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
9b	Collectibles (28%) gain (loss)		
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)	C	1,660.
12	Section 179 deduction		
13	Other deductions		
A	244.	20	Other information
		A	135.
14	Self-employment earnings (loss)		
A	48,989.		
C	89,242.		

*See attached statement for additional information.

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This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

		Code	Report on
1 Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.			
Passive loss	See the Partner's Instructions	J Work opportunity credit	See the Partner's Instructions
Passive income	Schedule E, line 28, column (g)	K Disabled access credit	
Nonpassive loss	Schedule E, line 28, column (h)	L Empowerment zone and renewal community employment credit	
Nonpassive income	Schedule E, line 28, column (i)	M Credit for increasing research activities	
	See the Partner's Instructions	N Credit for employer social security and Medicare taxes	
2 Net rental real estate income (loss)		O Backup withholding	Form 1040, line 62
3 Other net rental income (loss)		P Other credits	See the Partner's Instructions
Net income	Schedule E, line 28, column (g)		
Net loss	See the Partner's Instructions	16 Foreign transactions	
4 Guaranteed payments	Schedule E, line 28, column (j)	A Name of country or U.S. possession	Form 1116, Part I
5 Interest income	Form 1040, line 8a	B Gross income from all sources	
6a Ordinary dividends	Form 1040, line 9a	C Gross income sourced at partner level	
6b Qualified dividends	Form 1040, line 9b	<i>Foreign gross income sourced at partnership level</i>	
7 Royalties	Schedule E, line 3b	D Passive category	Form 1116, Part I
8 Net short-term capital gain (loss)	Schedule D, line 5	E General category	
9a Net long-term capital gain (loss)	Schedule D, line 12	F Other	
9b Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)	<i>Deductions allocated and apportioned at partner level</i>	
	See the Partner's Instructions	G Interest expense	Form 1116, Part I
9c Unrecaptured section 1250 gain	See the Partner's Instructions	H Other	Form 1116, Part I
10 Net section 1231 gain (loss)	See the Partner's Instructions	<i>Deductions allocated and apportioned at partnership level to foreign source income</i>	
11 Other income (loss)		I Passive category	Form 1116, Part I
Code		J General category	
A Other portfolio income (loss)	See the Partner's Instructions	K Other	
B Involuntary conversions	See the Partner's Instructions	<i>Other information</i>	
C Section 1256 contracts and straddles	Form 6781, line 1	L Total foreign taxes paid	Form 1116, Part II
D Mining exploration costs recapture	See Pub 535	M Total foreign taxes accrued	Form 1116, Part II
E Cancellation of debt	Form 1040, line 21 or Form 982	N Reduction in taxes available for credit	Form 1116, line 12
F Other income (loss)	See the Partner's Instructions	O Foreign trading gross receipts	Form 8873
12 Section 179 deduction	See the Partner's Instructions	P Extraterritorial income exclusion	Form 8873
13 Other deductions		Q Other foreign transactions	See the Partner's Instructions
A Cash contributions (50%)	See the Partner's Instructions	17 Alternative minimum tax (AMT) items	
B Cash contributions (30%)		A Post-1986 depreciation adjustment	See the Partner's Instructions and the instructions for Form 6251
C Noncash contributions (50%)		B Adjusted gain or loss	
D Noncash contributions (30%)		C Depletion (other than oil & gas)	
E Capital gain property to a 50% organization (30%)		D Oil, gas, & geothermal — gross income	
F Capital gain property (20%)	E Oil, gas, & geothermal — deductions		
G Contributions (100%)		F Other AMT items	
H Investment interest expense	Form 4952, line 1	18 Tax-exempt income and nondeductible expenses	
I Deductions — royalty income	Schedule E, line 19	A Tax-exempt interest income	Form 1040, line 8b
J Section 59(e)(2) expenditures	See the Partner's Instructions	B Other tax-exempt income	See the Partner's Instructions
K Deductions — portfolio (2% floor)	Schedule A, line 23	C Nondeductible expenses	See the Partner's Instructions
L Deductions — portfolio (other)	Schedule A, line 28	19 Distributions	
M Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 29	A Cash and marketable securities	See the Partner's Instructions
N Educational assistance benefits	See the Partner's Instructions	B Distribution subject to section 737	
O Dependent care benefits	Form 2441, line 12	C Other property	
P Preproductive period expenses	See the Partner's Instructions	20 Other information	
Q Commercial revitalization deduction from rental real estate activities	See Form 8582 Instructions	A Investment income	Form 4952, line 4a
R Pensions and IRAs	See the Partner's Instructions	B Investment expenses	Form 4952, line 5
S Reforestation expense deduction	See the Partner's Instructions	C Fuel tax credit information	Form 4136
T Domestic production activities information	See Form 8903 Instructions	D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions
U Qualified production activities income	Form 8903, line 7b	E Basis of energy property	See the Partner's Instructions
V Employer's Form W-2 wages	Form 8903, line 17	F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
W Other deductions	See the Partner's Instructions	G Recapture of low-income housing credit (other)	Form 8611, line 8
14 Self-employment earnings (loss)		H Recapture of investment credit	Form 4255
Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.		I Recapture of other credits	See the Partner's Instructions
A Net earnings (loss) from self-employment	Schedule SE, Section A or B	J Look-back interest — completed long-term contracts	See Form 8697
B Gross farming or fishing income	See the Partner's Instructions	K Look-back interest — income forecast method	See Form 8866
C Gross non-farm income	See the Partner's Instructions	L Dispositions of property with section 179 deductions	See the Partner's Instructions
15 Credits		M Recapture of section 179 deduction	
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Partner's Instructions	N Interest expense for corporate partners	
B Low-income housing credit (other) from pre-2008 buildings		O Section 453(l)(3) information	
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings		P Section 453A(c) information	
D Low-income housing credit (other) from post-2007 buildings		Q Section 1260(b) information	
E Qualified rehabilitation expenditures (rental real estate)		R Interest allocable to production expenditures	
F Other rental real estate credits		S CCF nonqualified withdrawals	
G Other rental credits		T Depletion information — oil and gas	
H Undistributed capital gains credit	Form 1040, line 71; check box a	U Amortization of reforestation costs	
I Alcohol and cellulosic biofuel fuels credit	See the Partner's Instructions	V Unrelated business taxable income	
		W Precontribution gain (loss)	
		X Section 108(i) information	
		Y Other information	

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Schedule K-1
(Form 1065)**2011**Department of the Treasury
Internal Revenue ServiceFor calendar year 2011, or tax
year beginning _____, 2011
ending _____.**Partner's Share of Income, Deductions,
Credits, etc.**

▶ See separate instructions.

Part I Information About the Partnership

- A** Partnership's employer identification number
26-1728620
- B** Partnership's name, address, city, state, and ZIP code
DON ALLEN HOLBROOK, LLC
9200 DALMAHOY PLACE
LAS VEGAS, NV 89145
- C** IRS Center where partnership filed return
OGDEN, UT
- D** ☐ Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

- E** Partner's identifying number
477-86-6245
- F** Partner's name, address, city, state, and ZIP code
LAURIE HOLBROOK
9200 DALMAHOY PLACE
LAS VEGAS, NV 89145
- G** ☐ General partner or LLC member-manager ☒ Limited partner or other LLC member
- H** ☒ Domestic partner ☐ Foreign partner
- I** What type of entity is this partner? INDIVIDUAL
- J** Partner's share of profit, loss, and capital (see instructions):
- | | Beginning | Ending |
|---------|------------|------------|
| Profit | 50.00000 % | 50.00000 % |
| Loss | 50.00000 % | 50.00000 % |
| Capital | 50.00000 % | 50.00000 % |
- K** Partner's share of liabilities at year end:
- Nonrecourse \$ _____
- Qualified nonrecourse financing \$ _____
- Recourse \$ _____
- L** Partner's capital account analysis:
- Beginning capital account \$ _____ 0.
- Capital contributed during the year \$ _____
- Current year increase (decrease) \$ _____ 4,474.
- Withdrawals and distributions \$ _____
- Ending capital account \$ _____ 4,474.
- ☒ Tax basis ☐ GAAP ☐ Section 704(b) book
- ☐ Other (explain) _____
- M** Did the partner contribute property with a built-in gain or loss?
- ☐ Yes ☒ No
- If "Yes", attach statement (see instructions)

☐ Final K-1☐ Amended K-1

OMB No. 1545-0099

**Part III Partner's Share of Current Year Income,
Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	15	Credits
	6,378.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
4	Guaranteed payments		
5	Interest income		
6a	Ordinary dividends		
6b	Qualified dividends		
7	Royalties		
8	Net short-term capital gain (loss)		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
9b	Collectibles (28%) gain (loss)		
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)	C	1,660.
12	Section 179 deduction		
13	Other deductions		
A	244.	20	Other information
		A	135.
14	Self-employment earnings (loss)		

*See attached statement for additional information.

FOR
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This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	Code	Report on
1 Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.		
Passive loss		See the Partner's Instructions
Passive income		
Nonpassive loss		
Nonpassive income		
2 Net rental real estate income (loss)		
3 Other net rental income (loss)		
Net income	Schedule E, line 28, column (g)	Form 1040, line 62
Net loss	See the Partner's Instructions	See the Partner's Instructions
4 Guaranteed payments	Schedule E, line 28, column (j)	
5 Interest income	Form 1040, line 8a	
6a Ordinary dividends	Form 1040, line 9a	
6b Qualified dividends	Form 1040, line 9b	
7 Royalties	Schedule E, line 3b	
8 Net short-term capital gain (loss)	Schedule D, line 5	
9a Net long-term capital gain (loss)	Schedule D, line 12	
9b Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)	
9c Unrecaptured section 1250 gain	See the Partner's Instructions	
10 Net section 1231 gain (loss)	See the Partner's Instructions	
11 Other income (loss)		
Code		
A Other portfolio income (loss)	See the Partner's Instructions	
B Involuntary conversions	See the Partner's Instructions	
C Section 1256 contracts and straddles	Form 6781, line 1	
D Mining exploration costs recapture	See Pub 535	
E Cancellation of debt	Form 1040, line 21 or Form 982	
F Other income (loss)	See the Partner's Instructions	
12 Section 179 deduction	See the Partner's Instructions	
13 Other deductions		
A Cash contributions (50%)	See the Partner's Instructions	
B Cash contributions (30%)		
C Noncash contributions (50%)		
D Noncash contributions (30%)		
E Capital gain property to a 50% organization (30%)		
F Capital gain property (20%)		
G Contributions (100%)		
H Investment interest expense	Form 4952, line 1	
I Deductions — royalty income	Schedule E, line 19	
J Section 59(e)(2) expenditures	See the Partner's Instructions	
K Deductions — portfolio (2% floor)	Schedule A, line 23	
L Deductions — portfolio (other)	Schedule A, line 28	
M Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 29	
N Educational assistance benefits	See the Partner's Instructions	
O Dependent care benefits	Form 2441, line 12	
P Preproductive period expenses	See the Partner's Instructions	
Q Commercial revitalization deduction from rental real estate activities	See Form 8582 Instructions	
R Pensions and IRAs	See the Partner's Instructions	
S Reforestation expense deduction	See the Partner's Instructions	
T Domestic production activities information	See Form 8903 Instructions	
U Qualified production activities income	Form 8903, line 7b	
V Employer's Form W-2 wages	Form 8903, line 17	
W Other deductions	See the Partner's Instructions	
14 Self-employment earnings (loss)		
Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.		
A Net earnings (loss) from self-employment	Schedule SE, Section A or B	
B Gross farming or fishing income	See the Partner's Instructions	
C Gross non-farm income	See the Partner's Instructions	
15 Credits		
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Partner's Instructions	
B Low-income housing credit (other) from pre-2008 buildings		
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings		
D Low-income housing credit (other) from post-2007 buildings		
E Qualified rehabilitation expenditures (rental real estate)		
F Other rental real estate credits		
G Other rental credits		
H Undistributed capital gains credit	Form 1040, line 71; check box a	
I Alcohol and cellulosic biofuel fuels credit	See the Partner's Instructions	
J Work opportunity credit		See the Partner's Instructions
K Disabled access credit		
L Empowerment zone and renewal community employment credit		
M Credit for increasing research activities		
N Credit for employer social security and Medicare taxes		
O Backup withholding		Form 1040, line 62
P Other credits		See the Partner's Instructions
16 Foreign transactions		
A Name of country or U.S. possession		Form 1116, Part I
B Gross income from all sources		
C Gross income sourced at partner level		
<i>Foreign gross income sourced at partnership level</i>		
D Passive category		Form 1116, Part I
E General category		
F Other		
<i>Deductions allocated and apportioned at partner level</i>		
G Interest expense		Form 1116, Part I
H Other		Form 1116, Part I
<i>Deductions allocated and apportioned at partnership level to foreign source income</i>		
I Passive category		Form 1116, Part I
J General category		
K Other		
<i>Other information</i>		
L Total foreign taxes paid		Form 1116, Part II
M Total foreign taxes accrued		Form 1116, Part II
N Reduction in taxes available for credit		Form 1116, line 12
O Foreign trading gross receipts		Form 8873
P Extraterritorial income exclusion		Form 8873
Q Other foreign transactions		See the Partner's Instructions
17 Alternative minimum tax (AMT) items		
A Post-1986 depreciation adjustment		See the Partner's Instructions and the Instructions for Form 6251
B Adjusted gain or loss		
C Depletion (other than oil & gas)		
D Oil, gas, & geothermal — gross income		
E Oil, gas, & geothermal — deductions		
F Other AMT items		
18 Tax-exempt income and nondeductible expenses		
A Tax-exempt interest income		Form 1040, line 8b
B Other tax-exempt income		See the Partner's Instructions
C Nondeductible expenses		See the Partner's Instructions
19 Distributions		
A Cash and marketable securities		See the Partner's Instructions
B Distribution subject to section 737		
C Other property		
20 Other information		
A Investment income		Form 4952, line 4a
B Investment expenses		Form 4952, line 5
C Fuel tax credit information		Form 4136
D Qualified rehabilitation expenditures (other than rental real estate)		See the Partner's Instructions
E Basis of energy property		See the Partner's Instructions
F Recapture of low-income housing credit (section 42(j)(5))		Form 8611, line 8
G Recapture of low-income housing credit (other)		Form 8611, line 8
H Recapture of investment credit		Form 4255
I Recapture of other credits		See the Partner's Instructions
J Look-back interest — completed long-term contracts		See Form 8697
K Look-back interest — income forecast method		See Form 8866
L Dispositions of property with section 179 deductions		See the Partner's Instructions
M Recapture of section 179 deduction		
N Interest expense for corporate partners		
O Section 453(l)(3) information		
P Section 453A(c) information		
Q Section 1260(b) information		
R Interest allocable to production expenditures		
S CCF nonqualified withdrawals		
T Depletion information — oil and gas		
U Amortization of reforestation costs		
V Unrelated business taxable income		
W Precontribution gain (loss)		
X Section 108(i) information		
Y Other information		

Form 1065, Line 20

Other deductions

ADVERTISING	470.
AUTOMOBILE AND TRUCK EXPENSE	5,393.
BANK CHARGES	635.
EQUIPMENT RENT	152.
INSURANCE	4,244.
LEGAL AND PROFESSIONAL	19,754.
MEALS AND ENTERTAINMENT (50%)	3,320.
OFFICE EXPENSE	2,135.
POSTAGE	281.
SECURITY	371.
SUPPLIES	5,290.
TELEPHONE	1,773.
TRAINING/CONTINUING EDUCATION	5,214.
TRAVEL	68,832.
UTILITIES	1,584.

Total	<u>119,448.</u>
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Form 1125-A, Line 4

Additional Section 263A Costs Statement

SUB-CONTRACT	48,847.
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Total	<u>48,847.</u>
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Official Form 26 (12/08) – Cont.

5

Exhibit B-1
Balance Sheet for [Name of Entity]
As of [date]

[Provide a balance sheet dated as of the end of the most recent six-month period of the current fiscal year and as of the end of the preceding fiscal year. Indicate the source of this information.]

Attached.

Don Allen Holbrook, LLC.

Balance Sheet

June 30, 2012

Assets

Current Assets

Cash in Bank \$ 3,151.66

Total Current Assets \$ 3,151.66

Fixed Assets

Other Assets Total Assets \$ 3,151.66

Liabilities and Equity

Current Liabilities

Long Term Liabilities

Equity

Member Equity (40,421.53)

Current Income (Loss) 43,573.19Total Equity 3,151.66Total Liabilities & Equity \$ 3,151.66

Don Allen Holbrook, LLC.
Balance Sheet
December 31, 2011

Assets

Current Assets		
Cash in Bank	\$	<u>9,217.37</u>
Total Current Assets	\$	9,217.37
Fixed Assets		
Other Assets		<u> </u>
Total Assets	\$	<u><u>9,217.37</u></u>

Liabilities and Equity

Current Liabilities		
Long Term Liabilities		
Equity		
Current Income (Loss)	<u>9,217.37</u>	
Total Equity		<u>9,217.37</u>
Total Liabilities & Equity	\$	<u><u>9,217.37</u></u>

Official Form 26 (12/08) – Cont.

6

Exhibit B-2
Statement of Income (Loss) for [Name of Entity]
Period ending [date]

[Provide a statement of income (loss) for the following periods:

- (i) For the initial report:
 - a. the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
 - b. the prior fiscal year.
- (ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

Attached.

Don Allen Holbrook, LLC.
Income Statement
For the Period Ended June 30, 2012

	6 Months Ended <u>Jun. 30, 2012</u>
Revenue	
Revenue	\$ <u>158,386.90</u>
Total Revenue	158,386.90
Cost of Sales	
Sub-Contract	<u>33,024.98</u>
Total Cost of Sales	<u>33,024.98</u>
Gross Profit	125,361.92
Operating Expenses	
Advertising	8,028.79
Transportation	8,500.67
Bank Charges & Accounting	3,327.70
Education	1,021.38
Insurance	6,305.50
Legal & Accounting	4,720.00
Office Expense	1,499.27
Repairs & Maintenance	902.68
Officers/Member Pay	29,056.00
Telephone	2,289.24
Travel	<u>16,137.50</u>
Total Expenses	<u>81,788.73</u>
Net Income (Loss)	\$ <u><u>43,573.19</u></u>

Don Allen Holbrook, LLC.
Income Statement
For the Period Ended December 31, 2011

	12 Months Ended <u>Dec. 31, 2011</u>
Revenue	
Revenue	\$ <u>227,601.46</u>
Total Revenue	227,601.46
Cost of Sales	
Sub-Contract	<u>48,847.40</u>
Total Cost of Sales	<u>48,847.40</u>
Gross Profit	178,754.06
Operating Expenses	
Advertising	470.33
Transportation	5,393.14
Bank Charges	634.92
Contributions	488.47
Education	5,213.54
Entertainment	6,640.14
Equipment Leases	151.96
Insurance	4,244.48
Legal & Accounting	19,753.91
Licenses and Taxes	800.00
Office Expense	2,134.72
Postage	281.01
Repairs & Maintenance	2,868.77
Officers/Member Pay	42,610.93
Security	371.40
Supplies	5,290.00
Telephone	1,772.59
Travel	68,832.38
Utilities	<u>1,584.00</u>
Total Expenses	<u>169,536.69</u>
Net Income (Loss)	\$ <u><u>9,217.37</u></u>

Official Form 26 (12/08) -- Cont.

7

Exhibit B-3
Statement of Cash Flows for [Name of Entity]
For the period ending [date]

[Provide a statement of changes in cash flows for the following periods:

- (i) For the initial report:
 - a. the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
 - b. the prior fiscal year.
- (ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

Attached.

Don Allen Holbrook, LLC.
Income Statement
For the Period Ended June 30, 2012

	6 Months Ended <u>Jun. 30, 2012</u>
Revenue	
Revenue	\$ <u>158,386.90</u>
Total Revenue	158,386.90
Cost of Sales	
Sub-Contract	<u>33,024.98</u>
Total Cost of Sales	<u>33,024.98</u>
Gross Profit	125,361.92
Operating Expenses	
Advertising	8,028.79
Transportation	8,500.67
Bank Charges & Accounting	3,327.70
Education	1,021.38
Insurance	6,305.50
Legal & Accounting	4,720.00
Office Expense	1,499.27
Repairs & Maintenance	902.68
Officers/Member Pay	29,056.00
Telephone	2,289.24
Travel	<u>16,137.50</u>
Total Expenses	<u>81,788.73</u>
Net Income (Loss)	\$ <u><u>43,573.19</u></u>

Don Allen Holbrook, LLC.
Income Statement
For the Period Ended December 31, 2011

	12 Months Ended <u>Dec. 31, 2011</u>
Revenue	
Revenue	\$ <u>227,601.46</u>
Total Revenue	227,601.46
Cost of Sales	
Sub-Contract	<u>48,847.40</u>
Total Cost of Sales	<u>48,847.40</u>
Gross Profit	178,754.06
Operating Expenses	
Advertising	470.33
Transportation	5,393.14
Bank Charges	634.92
Contributions	488.47
Education	5,213.54
Entertainment	6,640.14
Equipment Leases	151.96
Insurance	4,244.48
Legal & Accounting	19,753.91
Licenses and Taxes	800.00
Office Expense	2,134.72
Postage	281.01
Repairs & Maintenance	2,868.77
Officers/Member Pay	42,610.93
Security	371.40
Supplies	5,290.00
Telephone	1,772.59
Travel	68,832.38
Utilities	<u>1,584.00</u>
Total Expenses	<u>169,536.69</u>
Net Income (Loss)	\$ <u><u>9,217.37</u></u>

Official Form 26 (12/08) – Cont.

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Exhibit B-4

**Statement of Changes in Shareholders'/Partners' Equity (Deficit) for [Name of Entity]
period ending [date]**

[Provide a statement of changes in shareholders'/partners equity (deficit) for the following periods:

- (i) For the initial report:
 - a. the period between the end of the preceding fiscal year and the end of the most recent six-month period of the current fiscal year; and
 - b. the prior fiscal year.
- (ii) For subsequent reports, since the closing date of the last report.

Indicate the source of this information.]

N/A

Official Form 26 (12/08) – Cont.

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Exhibit C

Description of Operations for [name of entity]

[Describe the nature and extent of the estate's interest in the entity.

Describe the business conducted and intended to be conducted by the entity, focusing on the entity's dominant business segment(s). Indicate the source of this information.]

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